

2023 Q3 Tax Updates

July 20, 2023

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Please see below for resources on current tax planning:

1. Lessons from the Lynnette Harris and Leigh Ann Conley Cases
2. Tax Short Shorts
3. Qualified Small Business Stock: More Smoke than Fire
4. Net Unrealized Appreciation: Opportunities in Your Company's Retirement Plan
5. Retirement Report
6. More IRS Scrutiny of Hobby Losses