2023 Q3 Tax Updates

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Please see below for resources on current tax planning:

- 1. Lessons from the Lynnette Harris and Leigh Ann Conley Cases
- 2. Tax Short Shorts
- 3. Qualified Small Business Stock: More Smoke than Fire
- 4. Net Unrealized Appreciation: Opportunities in Your Company's Retirement Plan
- 5. Retirement Report
- 6. More IRS Scrutiny of Hobby Losses

