

Charles E. Falk

Of Counsel

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Charles Falk is Of Counsel to Porzio, Bromberg & Newman, P.C and member of the firm's Personal and Fiduciary Services practice group. He has specialized for more than 25 years in the fields of corporate tax, international tax, tax litigation, real estate tax planning, bankruptcy taxation, gift and estate tax, and deferred compensation planning. He is also a Certified Public Accountant. He is the author of eight books, published in more than one hundred major articles, and is a frequent speaker, both internationally and nationally.

Recognitions

*No aspect of this or any advertisement has been approved by the Supreme Court of New Jersey. For ranking methodologies, please see **here**.*

- *The Best Lawyers in America®* - Tax Law (2012-2024); Trusts and Estates (2012-2024)

Memberships

- American Bar Association, Committee on Taxation
- Virginia Bar Association, Committee on Taxation
- New Jersey Bar Association, Committee on Taxation
- American Institute of Certified Public Accountants
- Coordinating Committee, Fairleigh Dickinson Federal Tax Institute, 1983–1989
- Bureau of National Affairs, BNA Tax Management, Board of Advisors, 1989–present; *Bankruptcy Law Reporter*, Board of Advisors, 1991–present

News

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- Porzio, Bromberg & Newman Becomes Designated Custodian of Stroock & Stroock & Lavan LLP's Estate Planning Documents, 5/07/2025
- Congratulations To The 23 Porzio Attorneys Recognized In Best Lawyers® In America, 2022, 8/19/2021
- Congratulations To The 23 Porzio Attorneys Recognized In Best Lawyers In America, 2020, 8/15/2019

Articles

- Quarterly Tax Updates: Timely Takeaways on IRS Audits, Art, Aircraft & Estate Planning, 6/18/2025
- The Accidental Art Collector: Income and Estate Tax Considerations, 6/18/2025
- Use of Private Aircraft: Has the IRS Become Your Copilot, 6/18/2025
- Quarterly Tax Updates: Key Insights on IRS Developments, Crypto, Estate Planning & More, 2/11/2025
- 2024 Year-End Tax Planning: It's Not Too Late, 12/19/2024
- Quarterly Tax Updates: January 2024, 1/16/2024
- Corporate Transparency Act Becomes Operational, 1/16/2024
- Year-End Tax Tips: 5 Smart Strategies for 2023, 3 Important Changes for 2024, 12/14/2023
- 2023 Q3 Tax Updates, 7/20/2023
- Lessons from the Lynnette Harris and Leigh Ann Conley Cases, 7/20/2023
- Tax Short Shorts, 7/20/2023
- Net Unrealized Appreciation: Opportunities in Your Company's Retirement Plan, 7/20/2023
- More IRS Scrutiny of Hobby Losses, 7/20/2023
- Retirement Report, 7/20/2023
- Qualified Small Business Stock: More Smoke than Fire, 7/20/2023
- 2023 Q2 Tax Updates, 4/27/2023
- A Look At President Biden's Budget Tax Proposals, 4/27/2023
- Crypto Corner, 4/27/2023
- Golden Passports & Moving to Puerto Rico, 4/27/2023
- Tax Shorts, 4/27/2023
- 2023 Q1 Tax Updates, 1/24/2023
- IRS Delays $600 Reporting Threshold, 1/24/2023
- The Far Side, 1/24/2023

- The Silver Lining of Inflation, 1/24/2023
- Understanding the Once-A-Year Rollover Rule, 1/24/2023
- 2022 Year-End Tax Planning , 12/13/2022
- The Complexity of Charitable Contributions, 12/13/2022
- Converting Traditional IRAs to Roth IRAs, 12/13/2022
- Crypto Investments, 12/13/2022
- Delaying Income and Accelerating Expenses, 12/13/2022
- Looking Ahead: Tax Rates, Gift & Estate Exemptions and Tax Legislation, 12/13/2022
- Should You Harvest Losses?, 12/13/2022

Speaking Engagements

- “Fundamentals in Generations Skipping Transfer Tax – Basics in Planning,” New Jersey State Bar Association, 11/10/2026
- "Wealth Preservation for Holders of Crypto Currency," Porzio's Wealth Preservation Symposium, 1/29/2025

Practices

- Wealth Preservation

Area of Focus

- Personal Tax

Prior Relevant Experience

- Executive-in-Residence, Seton Hall University, South Orange, New Jersey, 1998–2004
- Seton Hall University, South Orange, New Jersey, *Adjunct Professor of Taxation*, 1995–1998
- Fordham University, New York City, *Associate Professor of Taxation,* 1992–1995
- Fairleigh Dickinson University, Madison, New Jersey, *Professor of Taxation,* 1987–1994

Bar Admissions

- New Jersey, 1980
- Virginia, 1979

Education

- *Washington and Lee University School of Law*
  J.D., 1979
- *University of Virginia*
  M.S. in Accounting, 1976
- *University of Kansas*
  B.A. in Economics, 1970
- *New York University School of Law*
  LL.M. in Trade Regulation, 1995, LL.M. in Taxation, 1982
  L.LM. in Corporation Law, 1991