

## **Methods of Paying Your Taxes**

We are providing this guide to you in order to assist you in making the choice of how you would like to pay your taxes to the IRS. **Please be advised that some of the methods may charge additional fees.**

### **- Automatic EFT via Porzio, Bromberg and Newman, P.C. (for E-filers only)**

You provide our office with the following information:

- Name of your Bank
- Routing Number
- Account Number
- Type of Account i.e. savings, checking)
- If the account is owned jointly
- If the bank is in a foreign country

When your tax return is filed, your payment will automatically be withdrawn on the requested date. There are no additional fees.

### **- Payments via the IRS.gov website**

All of the following methods of payment are available by going to <https://www.irs.gov/payments>

- Direct Pay through your bank
- Debit or Credit Card
- Same-day wire

Please see the following pages for more details and instructions on how to make your payment on the internet.

## Direct Pay through your Bank:

1. Go to <https://www.irs.gov/payments> and click on Bank Account (Direct Pay).

The screenshot shows the IRS website's 'Paying Your Taxes' page. The navigation bar includes the IRS logo, a search bar, and links for 'Help', 'News', 'Language', 'Charities & Nonprofits', and 'Tax Pros'. Below the navigation bar are tabs for 'File', 'Pay', 'Refunds', 'Credits & Deductions', and 'Forms & Instructions'. The main heading is 'Paying Your Taxes'. On the left is a sidebar with links: 'Bank Account (Direct Pay)', 'Pay by Debit or Credit Card', 'Payment Plan', 'Deposit Taxes', and 'View Your Account'. The main content area has two columns. The left column is titled 'Pay Your Taxes Now' and contains a sub-heading 'Pay with your bank account for free, or choose an approved payment processor to pay by credit or debit card for a fee.' Below this text are two buttons: 'Bank Account (Direct Pay)' (circled in red) and 'Debit Card or Credit Card'. The right column is titled 'View Your Balance and Payment History' and contains the text 'View your account information, such as the amount you owe and payment history, securely online.' Below this text is a 'View Your Account' button. At the bottom of the page, there are language options: English, Español, 中文(繁體), 한국어, Русский, Tiếng Việt, and Kreyòl ayisyen.

2. Click on Make a Payment

## Direct Pay With Bank Account

The screenshot shows the IRS website's 'Direct Pay With Bank Account' page. The language options at the top right are 'English' and 'Español'. On the left is a sidebar with links: 'Bank Account (Direct Pay)', 'Pay by Debit or Credit Card', 'Payment Plan', 'Deposit Taxes', 'View Your Account', 'Penalties', 'Tax Withholding', 'Understand Your IRS Notice', 'Foreign Electronic Payments', and 'Payment of User Fees (IVES, Historic Easement, U.S. Residency)'. The main content area has a sub-heading 'Direct Pay With Bank Account' and a description: 'Use this secure service to pay your taxes for Form 1040 series, estimated taxes or other associated forms directly from your checking or savings account at no cost to you.' Below this is a paragraph: 'You can easily keep track of your payment by signing up for email notifications about your tax payment, each time you use IRS Direct Pay.' This is followed by a bulleted list: 'Email notification will contain the confirmation number you receive at the end of a payment transaction.' and 'The IRS continues to remind taxpayers to watch out for email schemes. You will only receive an email from IRS Direct Pay if you've requested the service.' Below the list is a paragraph: 'If you have already made a payment through Direct Pay, you can use your confirmation number to access the Look Up a Payment feature. You can also modify or cancel a scheduled payment until two business days before the payment date.' This is followed by another paragraph: 'You can also view your payment history by accessing your online account with the IRS.' Below this are two buttons: 'Make a Payment' (circled in red) and 'Look Up Payment'. At the bottom is a section titled 'Availability' with the text 'Direct Pay is available during the following hours:' and a bulleted list: 'Monday to Saturday: Midnight to 11:45 p.m. ET' and 'Sunday: 7 a.m. to 11:45 p.m. ET'.

**If you are making multiple payments, each payment must be made separately**

3. Click on the dropdown arrow to select a Reason for Payment choose either Tax Return or Notice to pay the tax due on your 1040 tax return. Click on Estimated Tax for quarterly estimated payments.

Reason for Payment

Select Reason

Select Reason

Installment Agreement

Tax Return or Notice

Estimated Tax

CP2000/CP2501/CP3219A

Proposed Tax Assessment

Amended Return

Civil Penalty

Offshore Streamlined Filing Compl.

Offshore Voluntary Disclosure

IRC 965 - Transition Tax

Partner Payment for BBA Modification

Prepayment on BBA AAR/Exam Push Out

4. Click on the dropdown arrow to direct where your payment should be applied. Click on 1040, 1040A, 1040EZ. There is only one choice available for Estimated Tax.

Apply Payment To

Select Type

Select Type

1040, 1040A, 1040EZ

Health Care (Form 1040)

Retirement Plans (5329)

Tax-Favored Accounts (5329)

5. Click on the dropdown arrow to select the tax year. Be very careful in choosing the correct year. The year should be the same as shown on the top of your 1040 Tax Return.

Reason for Payment

Tax Return or Notice

Apply Payment To

1040, 1040A, 1040EZ

Tax Period for Payment

2018

< PREVIOUS

CONTINUE >

DUMMY 11/08/2019 1:25 PM

Form 1040 Department of the Treasury—Internal Revenue Service (IRS) 2018

U.S. Individual Income Tax Return

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing status:  Single  Married jointly  Married filing separately  Head of household  Qualifying widow(er)

Year first name and initial: [redacted] Last name: [redacted] Your social security number: 1 5 4 5 5 2 1 5 0

6. Click Continue, Confirm you have made the correct choices and Click Continue again.

Please Confirm

You have chosen to make a Tax Return or Notice payment for your 1040, 1040A, 1040EZ for Tax Year 2018. Is this correct?

CONTINUE

Cancel

7. Fill in the Verify Your Identity screen with the information from your **PRIOR YEAR** tax return. **Not** the year for which you are making the payment. Double check to ensure everything is correct, check the box to accept the Privacy Act and Click Continue.

8. Enter your payment information. **Check the box to receive email confirmation!** This is important! Ensure ALL of your information is correct.

9. The next screen will show confirmation of your payment. **Print this confirmation or save it as a pdf file.** This is also very important!

## Payment with Debit or Credit Card:

1. Go to <https://www.irs.gov/payments> and click on Debit Card or Credit Card.

**Important!** Read all of the information provided in the Fees and Information section and the Paying with your Debit Card section on this web page!

The screenshot shows the IRS website's 'Paying Your Taxes' page. At the top, there is a search bar and navigation links for 'Help', 'News', 'Language', 'Charities & Nonprofits', and 'Tax Pros'. Below this is a menu with 'File', 'Pay', 'Refunds', 'Credits & Deductions', and 'Forms & Instructions'. The main heading is 'Paying Your Taxes'. On the left, there are links for 'Bank Account (Direct Pay)', 'Pay by Debit or Credit Card', 'Payment Plan', 'Deposit Taxes', and 'View Your Account'. The central area has three main sections: 'Pay Your Taxes Now' (with a red circle around the 'Debit Card or Credit Card' button), 'View Your Balance and Payment History', and 'View Your Account'.

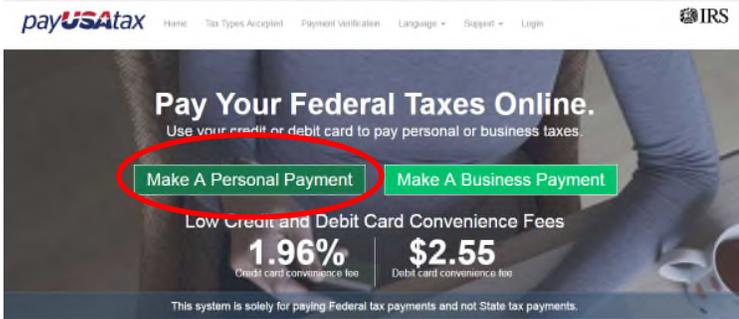
2. Choose which payment provider you would like to use and click on their link.

### Choose your Payment Processor

Processor	Debit Card	Credit Card	Digital Wallet
<a href="https://www.payusatax.com">PayUSAtax.com</a> (WorldPay US, Inc.) 844-729-8298 Payment 855-508-0159 Live Operator 844-825-8729 Service  International Non Toll-Free 1-615-550-1491 Payment 1-615-942-1141 Live Operator 1-615-550-1492 Service	\$2.55 flat fee 	1.96% fee, Minimum fee \$2.69 	See debit or credit card fees  Includes: 
<a href="https://www.pay1040.com">Pay1040.com</a> (Link2Go Corporation) 888-729-1040 Payment 888-658-5465 Service  International Non Toll-Free 1-501-748-8507 Live Operator	\$2.58 flat fee 	1.87% fee, Minimum fee \$2.59 	See debit or credit card fees  
<a href="https://www.officialpayments.com/fed">OfficialPayments.com/fed</a> (Official Payments) 888-872-9829 Payment 877-754-4420 Live Operator 877-754-4413 Service  International Non Toll-Free 1-334-521-3842 Payment	\$2.00 flat fee (\$3.95 flat fee for payments over \$1,000) 	1.99% fee, Minimum fee \$2.50 	See debit or credit card fees  

## PayUSA Tax

Click on Make a Personal Payment



**If you are making multiple payments, each payment must be made separately**

Click on the dropdown arrow to select the appropriate Payment Category and click Continue.

### Step 1 - Select Your Personal Federal Tax Type

Do not use your browser's "Back" button. Instead, please navigate using the buttons below.

Or pay a [Business Federal Tax](#)

Payment Category\*

Please Select	▼
Please Select	
Pay your 1040 Current Tax Return 2018	
Pay your 1040 Prior Tax Return Years	
Pay your 1040 Installment Agreement	
Pay your 2019 Estimated Tax (Form 1040-ES)	
Other Types	

On the Payment Details screen enter ALL of the fields with your information. Make sure your email address is correct. Double check to ensure everything is correct. Click Continue.

The next screen will show confirmation of your payment. **Print this confirmation or save it as a pdf file.** This is very important!

My Account | Español | Contact Us

MAKE A PAYMENT | MY ACCOUNT | SPECIAL OFFERS | TAXPAYER TOOLS | OTHER SERVICES

Personal (circled) | Business

**Experience the convenience of electronic tax payments with Pay1040.com's low fees**

- Credit Card 1.87% (minimum of \$2.59)
- Debit Card \$2.58

**Make a Payment by Selecting a Tax Form below**

<b>Personal Taxes</b>	<b>Business Taxes</b>
<ul style="list-style-type: none"> <li>Form 1040 Series</li> <li>Form 1040 Series BBA</li> <li>Form 1040X Amended Return</li> <li>4868 Automatic Extension</li> <li>Form 1040-ES Estimated Tax</li> <li>Trust Fund Recovery Penalty</li> <li>5329 - Retirement Plans</li> <li>Health Care (Form 1040)</li> </ul>	<ul style="list-style-type: none"> <li>Form 940 Series</li> <li>Form 941 Series</li> <li>Form 943 Series</li> <li>Form 944 Series</li> <li>Form 945 Series</li> <li>Form 1041 Series</li> <li>Form 1041 Series BBA</li> <li>Form 1065 Series</li> <li>Form 1065 Series BBA</li> <li>Form 2290 Series</li> </ul>

### Make A Payment

**Please Select Your Tax Form Information**

The convenience fee for this service is 1.87% of the tax payment amount for credit cards (minimum of \$2.59), or \$2.58 for debit cards. As an added benefit, the convenience fee is tax deductible on business tax payments and on qualified personal tax payments - just one more advantage to managing your tax payments electronically!

**Note: It is recommended to use only one browser window or tab to make your tax payment.**

Tax Category: \*

Tax Form: \*

Tax Form Option: \*

Payment Amount: \*

Filing Location: \*

\* Required Fields

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Tax Category: \*

Tax Form: \*

Tax Form Option: \*

Payment Amount: \*

Filing Location: \*

Notice Confirmation:

Check here if you received a notice from the IRS in the mail regarding this payment.

\* Required Fields